

Charity Portal

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FPC-710791

Charity			
AGO Charity Record	Rec-58501	AG Charity Number	062202
Charity Name	CU KIDS AT HEART, INC.		
Test field to Trigger the Payment Email			

eFiler Info			
eFiler Email	dhoang@eascorp.org	Preparer Name	David Hoang
Filing Year	2024	Filing Status	Submitted
Filing Mode	eFile		

Organization Details			
Form-PC Name	FPC-710791	Date of determination letter	12/13/2016
Federal Id	81-4905853	Current Fiscal Period End Date	12/31/2024
Current Fiscal Period Start Date	1/1/2024	Fax Number	
eFiler Compay Name (if diff frm Charity)		Form of Organization	Corporation
Is eFiler different from org contact?	No	IRS Tax Exempt Status	Received
eFiler Name (diff frm Charity)		Is address same as org address?	☒
eFiler Street Address (diff frm Charity)		Is Final Prior to Dissolution?	☐
eFiler City		Mailing Address	35 Corporate Drive Suite 300
eFiler State (diff frm Charity)		Organization Created Date	12/13/2016
eFiler Zip Code (diff frm Charity)		Organization Created Place	Burlington, MA
eFiler Phone Number (diff frm Charity)		Organization First Charity Engage Date	12/13/2016
Organization Name	CU KIDS AT HEART, INC.	Other form of Organization	
Organization Purpose 1	Provide grants	Primary Contact Name	David Hoang
Organization Purpose 2	Other health	Contact Person Email	dhoang@eascorp.org
Organization Address	35 Corporate Drive Suite 300	Primary Contact Street Address	35 Corporate Drive Suite 300
Organization City	Burlington	Primary Contact City	Burlington
Organization State	Massachusetts	Primary Contact State	Massachusetts
Organization Zip Code	01803	Primary Contact Zip Code	01803

Type of Organization	Philanthropy/ Voluntarism/ Grantmaking Foundations	Primary Contact Phone	781-933-9950
Under what section 501(c)	3		

Types of Solicitation activities expect to engage (Fiscal year reported here)

Sch.A1 Mass mailing	☐	Sch.A1 door-to-door	☐
Sch.A1 Entertainment event	☒	Sch.A1 Telemarketing w/out sale of goods	☐
Sch.A1 Telemarketing with sale of goods	☐	Sch.A1 Telemarketing with sale of ads	☐
Sch.A1 Via the Internet	☐	Sch.A1 Raffle, bingo, or gaming event	☒
Sch.A1 Sale of goods not by telephone	☐	Sch.A1 Individual mailings	☐
Sch.A1 Corporate solicitations	☒	Sch.A1 Grant proposals	☐
Sch.A1 Other types of solicitation			

Types of Solicitation activities expect to engage (Fiscal year following)

Sch.A2 Mass mailing	☐	Sch.A2 door-to-door	☐
Sch.A2 Entertainment event	☒	Sch.A2 Telemarketing w/out sale of goods	☐
Sch.A2 Telemarketing with sale of goods	☐	Sch.A2 Telemarketing with sale of ads	☐
Sch.A2 Via the Internet	☐	Sch.A2 Raffle, bingo, or gaming event	☒
Sch.A2 Sale of goods not by telephone	☐	Sch.A2 Individual mailings	☐
Sch.A2 Corporate solicitations	☒	Sch.A2 Grant proposals	☐
Sch.A2 Other types of solicitation			

Solicitation

Solicit contributions FY reported?	Yes	Sch.A1 Claim exemption?	No
Sch.A1 religious exemption	☐	Sch.A1 Under 5k, 10 people exemption	☐
AKA during Solicitation of Charity			
Sch.A1 Professional solicitor	No	Sch.A1 Professional solicitor name	
Sch.A1 Professional solicitor address		Sch.A1 Professional solicitor city	
Sch.A1 Professional solicitor state		Sch.A1 Professional solicitor zip code	
Sch.A1 Professional fundraising counsel	No	Sch.A1 Prof fundraising counsel name	
Sch.A1 Prof fundraising counsel address		Sch.A1 Prof fundraising counsel city	

Sch.A1 Prof fundraising counsel state		Sch.A1 Prof fundraising counsel zip code	
Sch.A1 Commercial co-venturer	No	Sch.A1 Commercial co-venturer Name	
Sch.A1 Commercial co-venturer address		Sch.A1 Commercial co-venturer city	
Sch.A1 Commercial co-venturer state		Sch.A1 Commercial co-venturer zip code	
Sch.A1 Own employees	☐	Sch.A1 Volunteers	☒
Sch.A1 Custody Indiv Responsible Name 1	David Hoang Treasurer	Sch. A1 Custody Indiv Responsible Add 1	35 Corporate Drive Suite 300
Sch.A1 Custody Indiv Responsible City 1	Burlington	Sch.A1 Custody Indiv Responsible State 1	Massachusetts
Sch.A1 Custody Indiv Responsible Zip 1	01803		
Sch.A1 Custody Indiv Responsible Name 2		Sch. A1 Custody Indiv Responsible Add 2	
Sch.A1 Custody Indiv Responsible City 2		Sch.A1 Custody Indiv Responsible State 2	
Sch.A1 Custody Indiv Responsible Zip 2			
Sch.A1 Custody Indiv Responsible Name 3		Sch. A1 Custody Indiv Responsible Add 3	
Sch.A1 Custody Indiv Responsible City 3		Sch.A1 Custody Indiv Responsible State 3	
Sch.A1 Custody Indiv Responsible Zip 3			
Sch.A1 Distrib Indiv Responsible Name 1	Jane Melchionda Chairman	Sch.A1 Distrib Indiv Responsible Add 1	35 Corporate Drive Suite 300
Sch. A1 Distrub Indiv Responsible City 1	Burlington	Sch.A1 Distrib Indiv Responsible State 1	Massachusetts
Sch. A1 Distrib Indiv Responsible Zip 1	01803		
Sch.A1 Distrib Indiv Responsible Name 2	Robert Bartol Secretary	Sch.A1 Distrib Indiv Responsible Add 2	35 Corporate Drive Suite 300
Sch. A1 Distrub Indiv Responsible City 2	Burlington	Sch.A1 Distrib Indiv Responsible State 2	Massachusetts
Sch. A1 Distrib Indiv Responsible Zip 2	01803		
Sch.A1 Distrib Indiv Responsible Name 3	Cynthia Nelson Member	Sch.A1 Distrib Indiv Responsible Add 3	35 Corporate Drive Suite 300
Sch. A1 Distrub Indiv Responsible City 3	Burlington	Sch.A1 Distrib Indiv Responsible State 3	Massachusetts
Sch. A1 Distrib Indiv Responsible Zip 3	01803		
Solicit contributions following FY?	Yes	Sch.A2 Claim exemption?	No
Sch.A2 religious exemption	☐	Sch.A2 Under 5k, 10 people exemption	☐
AKA during Solicitation of Charity 2			
Sch.A2 Professional solicitor	No	Sch.A2 Professional solicitor name	
Sch.A2 Professional solicitor address		Sch.A2 Professional solicitor city	

Sch.A2 Professional solicitor state		Sch.A2 Professional solicitor zip code	
Sch.A2 Professional fundraising counsel	No	Sch.A2 Prof fundraising counsel name	
Sch.A2 Prof fundraising counsel address		Sch.A2 Prof fundraising counsel city	
Sch.A2 Prof fundraising counsel state		Sch.A2 Prof fundraising counsel zip code	
Sch.A2 Commercial co-venturer	No	Sch.A2 Commercial co-venturer name	
Sch.A2 Commercial co-venturer address		Sch.A2 Commercial co-venturer city	
Sch.A2 Commercial co-venturer state		Sch.A2 Commercial co-venturer zip code	
Sch.A2 Own employees	☐	Sch.A2 Volunteers	☒
Sch.A2 Custody Indiv Responsible Name 1	David Hoang Treasurer	Sch.A2 Custody Indiv Responsible Add 1	35 Corporate Drive Suite 300
Sch.A2 Custody Indiv Responsible City 1	Burlington	Sch.A2 Custody Indiv Responsible State 1	Massachusetts
Sch.A2 Custody Indiv Responsible Zip 1	01803		
Sch.A2 Custody Indiv Responsible Name 2		Sch.A2 Custody Indiv Responsible Add 2	
Sch.A2 Custody Indiv Responsible City 2		Sch.A2 Custody Indiv Responsible State 2	
Sch.A2 Custody Indiv Responsible Zip 2			
Sch.A2 Custody Indiv Responsible Name 3		Sch.A2 Custody Indiv Responsible Add 3	
Sch.A2 Custody Indiv Responsible City 3		Sch.A2 Custody Indiv Responsible State 3	
Sch.A2 Custody Indiv Responsible Zip 3			
Sch.A1 Distrib Indiv Responsible Name 4	Jane Melchionda Chairman	Sch.A1 Distrib Indiv Responsible Add 4	35 Corporate Drive Suite 300
Sch.A2 Distrub Indiv Responsible City 1	Burlington	Sch.A2 Distrib Indiv Responsible State 1	Massachusetts
Sch.A2 Distrib Indiv Responsible Zip 1	01803		
Sch.A1 Distrib Indiv Responsible Name 5	Robert Bartol Secretary	Sch.A1 Distrib Indiv Responsible Add 5	35 Corporate Drive Suite 300
Sch.A2 Distrub Indiv Responsible City 2	Burlington	Sch.A2 Distrib Indiv Responsible State 2	Massachusetts
Sch.A2 Distrib Indiv Responsible Zip 2	01803		
Sch.A1 Distrib Indiv Responsible Name 6	Cynthia Nelson Member	Sch.A1 Distrib Indiv Responsible Add 6	35 Corporate Drive Suite 300
Sch.A2 Distrub Indiv Responsible City 3	Burlington	Sch.A2 Distrib Indiv Responsible State 3	Massachusetts
Sch.A2 Distrib Indiv Responsible Zip 3	01803		
Has this org solicitd funds out of state	No	Solicitation States	

Financial

Paid employees?	No	Compensation to individuals not included	
Explanation for not quantified response		Compensation provided to consultants	Yes
Charity maintain a Bank Account?	Yes	No Charity Bank Reason	
Organization's accounting method	Accrual		
Contributions, gifts, grants received	\$387,565	Gross support and revenue	\$422,872
Program services and similar amounts	\$367,346	Fundraising expenses	\$0
Management and general expenses	\$6,166	Payments to affiliates	\$0
Total expenses	\$373,512	Net assets or fund balances	\$261,843

Restricted funds

Donor restrict funds loaned unrestrict	No	Restrict remove from fund - explain
Restrict remove from donor-restrict fund	No	Donor restrict funds loaned - explain

Management & Affiliates

Enjoined/prohibited from solic contrib?	No	Enj/prohib from solic contrib - explain
Been refused reg?	No	Been refused reg - Explanation
Voluntary agreement of compliance?	No	Voluntary agree of compliance - Explain
Subject of a proceeding?	No	Subject of a proceeding - explanation
Other offices/branches/chapters/affilia	No	

Reviewer's Data

Filer type for reviewer info		Reviewer name as a confirmation	David Hoang
Single Employee Charity Request	☐	Single Signatory Request Status	
Reviewer 1 Name	Robert Bartol	Reviewer 2 Name	
Reviewer 1 Email	rbartol@eascorp.org	Reviewer 2 Email	
Reviewer1 Status	Accepted	Reviewer2 Status	
Preparer authorized signatory?	Yes		

Schedule VCO

Schedule VCO Q1	No	Schedule VCO Q2
Charitable purposes		Organization purpose

Related Parties

Payment/value transfer to related party	No
Payment Transf Addl info:	
Sold/bought asset to/from related party?	No
Asset Transacted Addl Info:	
Leased assets to/from related party?	No
Leased Assets Addl Info:	
Been indebted to related party?	No
Indebted Addl Info:	
Made/help investment in related party?	No
Investments Addl info	
Furnished goods, etc to related party?	No
Furnished Goods Addl Info:	
Acquired goods etc from RP-compensation?	No
Acquired Goods Addl Info:	
Agreement with related party	No
Agreement Addl Info:	
Paid wages to related party?	No
Paid Wages Addl Info:	
Transferred income to/for use by RP?	No
Transferred Income Addl Info:	
Org party to transaction w/fin interest?	No
Fin Interest Addl info:	
Org invested in corporate stock?	No
Corporate Stock Addl Info:	
Property held in name of person/org?	No
Property Held Addl Info:	
Org make grant award/contribution?	No
Contribution Addl info:	

Related party
explanation - value,
terms

Related party
explanation - name,
nature

Notes & Attachments

Financial Statement

Type	File
Last Modified	David Hoang
Description	Download

Federal Revenue Support

Type	File
Last Modified	David Hoang
Description	Download

Authorized Charity Individuals

Type	File
Last Modified	David Hoang
Description	Download

Principal Executives

Type	File
Last Modified	David Hoang
Description	Download

Highest Paid Consultants

HPC-175098

Name/Title	G.T. Reilly & Company
Amount of \$\$	\$4,000.00
Type(s) of Service	Accounting & Tax Prep Services
View More	Click Here

HPC-175096

Name/Title	
Amount of \$\$	
Type(s) of Service	
View More	Click Here

HPC-175097

Name/Title	
Amount of \$\$	
Type(s) of Service	
View More	Click Here

HPC-175099

Name/Title	
Amount of \$\$	
Type(s) of Service	
View More	Click Here

HPC-175100

Name/Title	
Amount of \$\$	
Type(s) of Service	
View More	Click Here

Bank Details

BANK-173619

Address	220 Donald Lynch Boulevard, Marlborough, MA 01752
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Bank	Digital Federal Credit Union
Phone Number	8003288797
View More	Click Here

BANK-173620

Address	
Bank	
Phone Number	
View More	Click Here

BANK-173618

Address	35 Corporate Drive Suite 300, Burlington, MA 01803
Bank	Eastern Corporate Federal Credit Union
Phone Number	781-933-9950
View More	Click Here